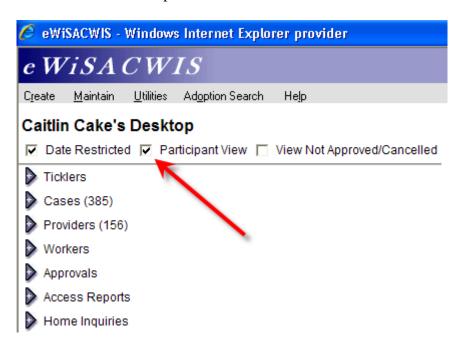
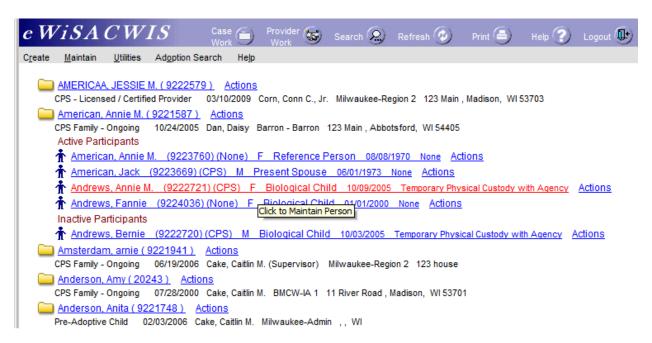
## **Person Management**

- 1. From the desktop, there are two ways to access the Person Management page:
  - a. The first is to select the Participant View checkbox:

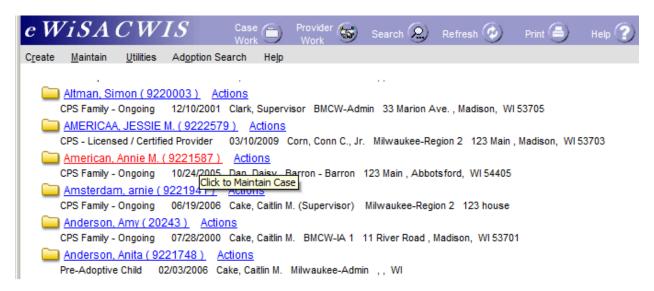


Then expand the case and select the participant to open the Person Management page.

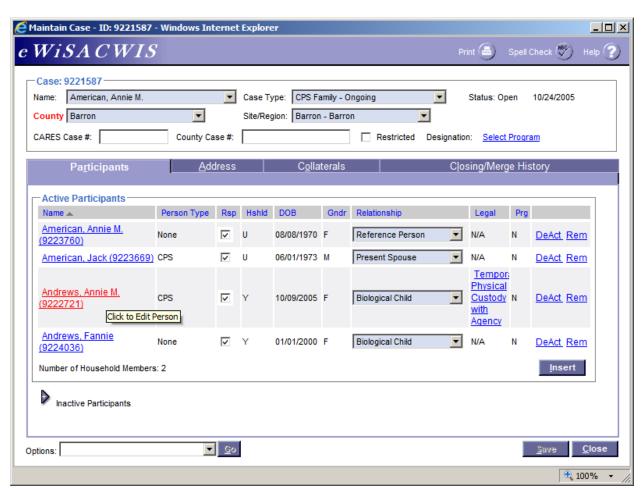


February 2017

b. The second is to click on the case name to open the Maintain Case page:

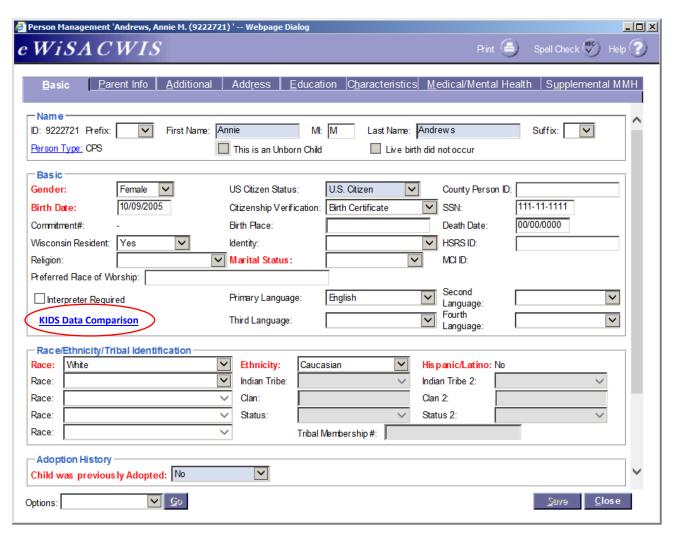


Click the name hyperlink of the participant in the Active Participants group box (or Inactive Participants group box by expanding the Inactive Participants expando) to open the Person Management page.

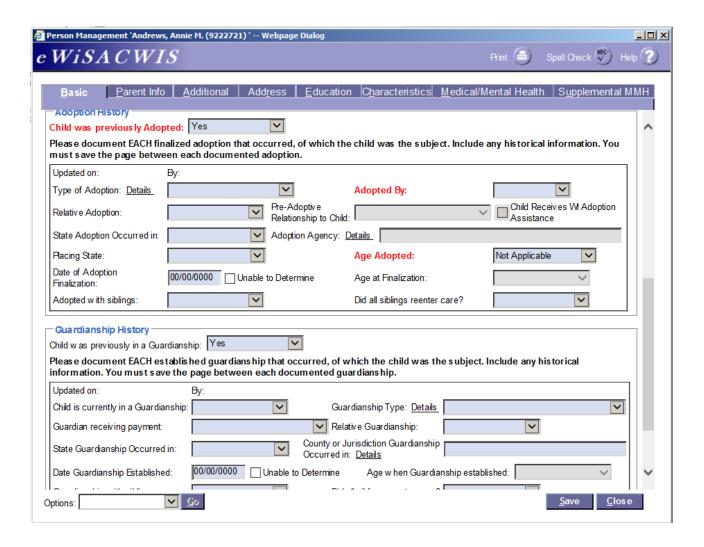


2. The Basic tab of Person Management contains name, demographic, Race and Ethnicity, Tribal, and any adoption and/or guardianship information. Red fields throughout eWiSACWIS indicate the elements that are reportable to the federal Adoption and Foster Care Analysis and Reporting System (AFCARS). It is important to enter as much information as possible in Person Management, and update information throughout the life of a case. Much of the information entered here prefills to other work in eWiSACWIS, such as the Case and Permanency Plans.

The <u>KIDS Data Comparison</u> hyperlink appears in the lower left corner of the Basic group box only when eWiSACWIS has received verified demographic or address information from KIDS. Clicking the hyperlink opens a KIDS Data Comparison page where the demographic and address information from KIDS can be accepted. See the KIDS Data Comparison User Guide for additional information.



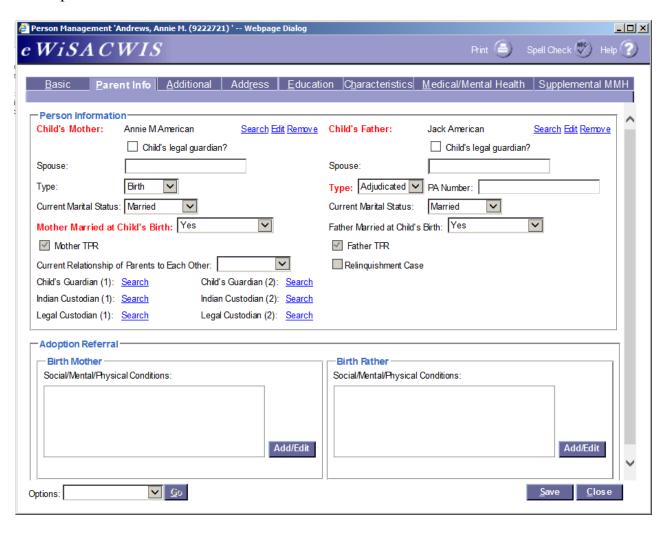
The Adoption History and Guardianship History group boxes provide the functionality to document a known history of adoptions and/or guardianships for the child. The default value for the 'Child was previously Adopted' and 'Child was previously in a Guardianship' is Not Determined. Upon selecting a value of Yes, additional data fields display to capture more information about the adoption or guardianship episode. Once an episode has been entered and saved, a View History checkbox will be displayed. An Insert button will also display to allow multiple episodes to be entered. Fields remain editable until the Insert button is selected to add a new episode. A Delete hyperlink becomes available as soon as a new episode is inserted. Additional information is available for some fields by placing the cursor over the Details flare next to the field.



3. The Person Type is similar to the case type, but is person specific. The Person Type is automatically set by eWiSACWIS in most instances. In other instances, the Person Type needs to be selected for a child who has involvement with county or state child welfare or juvenile justice agency. To update the Person Type, click the <u>Person Type</u> hyperlink. This will open the Person Type page. On the Person Type page, select or unselect the appropriate type(s).

🔗 Person Type Webpage Dialog				>
e V	ViS	SACWIS Print (a) Spell Check (b)	Help 🕐	
	e <b>rson</b> - me: And	rew s, Annie M		
	oles — Select	Person Type  Adoption Interstate Compact on Adoption and Medical Assistance (Adopt ICAMA)		
		Adoption (Adopt)		
	<b>√</b>	Child Welfare (CW) Child Protective Services (CPS)		
		DCF Guardianship - County Custody (DCF Guard) Interstate Compact on the Placement of Children (ICPC)		
		ICPC Pre-Adoptive Child (ICPC Pre-Adopt) Juvenile Justice (JJ)		
		Pre-Adoptive Child (Pre-Adopt) Subsidized Guardianship ICAMA (SG-ICAMA)		
		Subsidized Guardianship (SG) Unborn Child (Unborn)	V	
		Co	on <u>t</u> inue <u>C</u> los e	

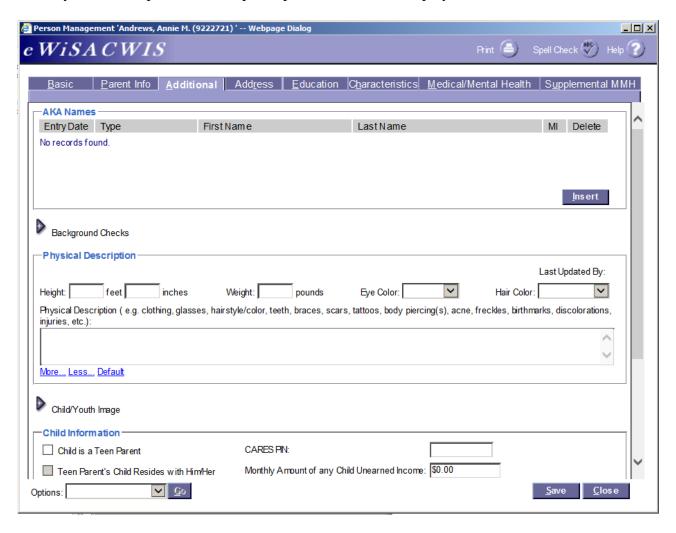
4. The Parent Info tab allows for documentation of the child's mother and father and relationship to each other. <a href="Search">Search</a> hyperlinks are used to search out the correct person for the corresponding section. Additionally, options are available to enter the child's Guardian, Indian Custodian and/or the Legal Custodian. Once a name is selected, it can still be changed via the associated hyperlink—Search Edit Remove. Information entered into the Adoption Referral group box prefills into the Adoption Referral.



5. The Additional tab is used to identify any AKA (Also Known As) Names for that person. Examples of AKATypes are maiden names, nicknames, previous names, and aliases. These names can also be included in a person search.

This tab displays any completed Background Checks (see the Background Check User Guide) and any recorded images of the child. This tab also documents whether the child is a Teen Parent and Kinship information.

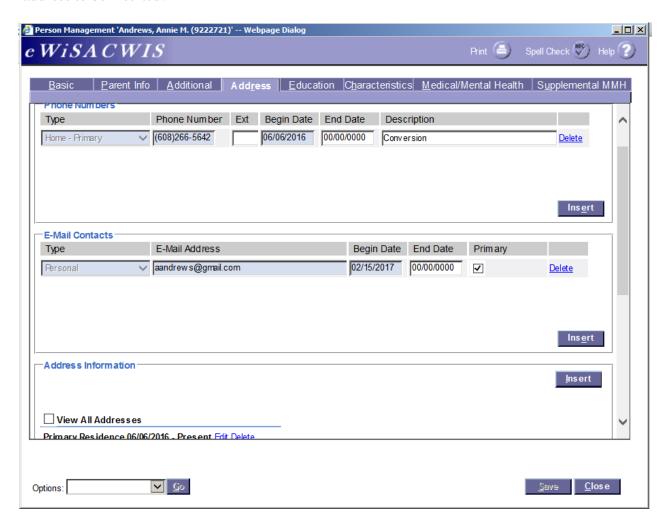
Finally, relationships between all participants in a case are displayed on this tab.



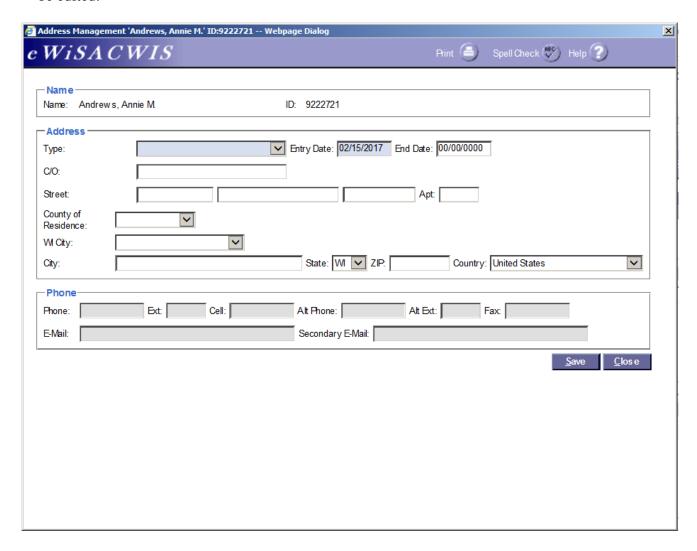
6. The Address tab is used to document current and historical phone numbers, email contacts, and addresses associated to the person. Creating an Out-of-Home Placement automatically updates the child's current Primary Residence address with the provider's address and is not editable. Additionally, the address for a home provider cannot be updated via the Person Management page (it must be done via the Create Physical Address page via the provider record).

When the **View All Addresses** checkbox is unchecked, all addresses associated with the Person record where the "Entry Date" is equal to the "End Date" will be hidden from view and not displayed. When the checkbox is checked, all addresses associated with the Person record will be displayed on the page.

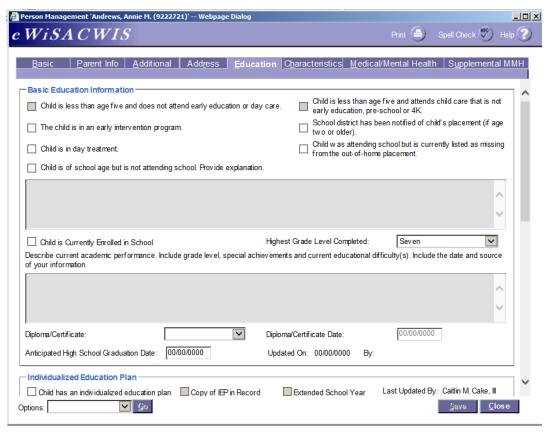
The Insert button on the bottom of each group box allows a new phone number, email contact or address to be inserted.

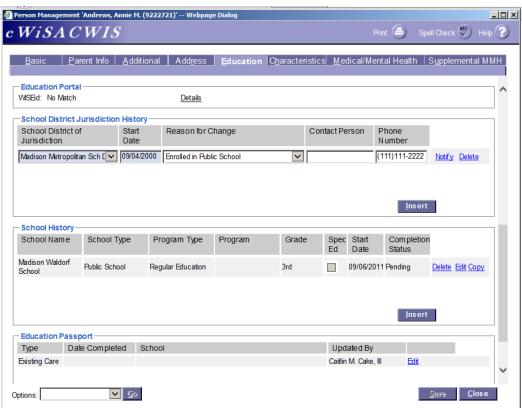


7. There are a number of types of addresses a person can have: Primary Residence, Mailing, Secondary Residence, Responsible Person, Last Known, Parent Home Address, Parent Not Residing in Household, and Work. Select the appropriate type. The Entry Date defaults to today's date but can be edited.



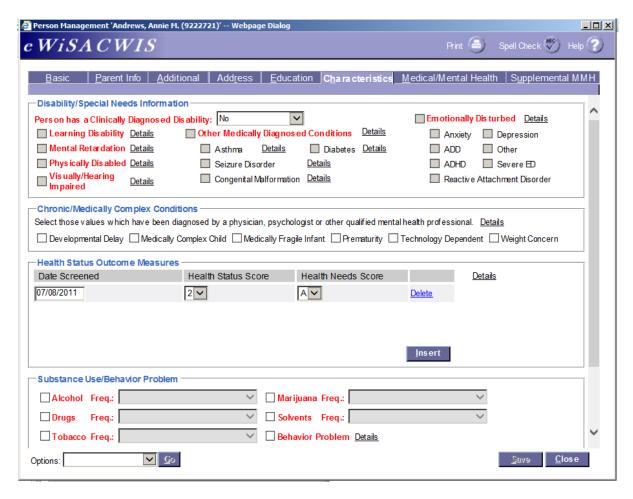
8. The Education tab is a record of a child's education history. See the Education Records User Guide for additional information.



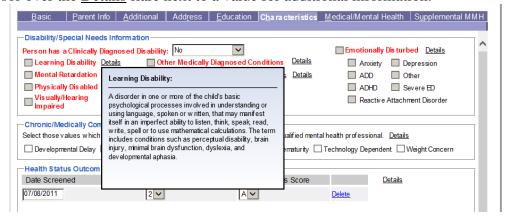


February 2017

9. The Characteristics tab, which consists of both AFCARS and NCANDS elements, is used to document a person's Disability/Special Needs Information, Chronic/Medically Complex Conditions, Health Status Outcome Measures, and Substance Use/Behavior Problems. Primary Caretaker(s) Information can also be documented here. Before a case can be closed, the system requires a value be selected from the "Person has a Clinically Diagnosed Disability" dropdown. If Yes is selected, at least one disability must be identified. Any Standard Program Services, entered via Maintain > Standard Program Services, will also appear on this page (see the Standard Program Services User Guide for additional information).

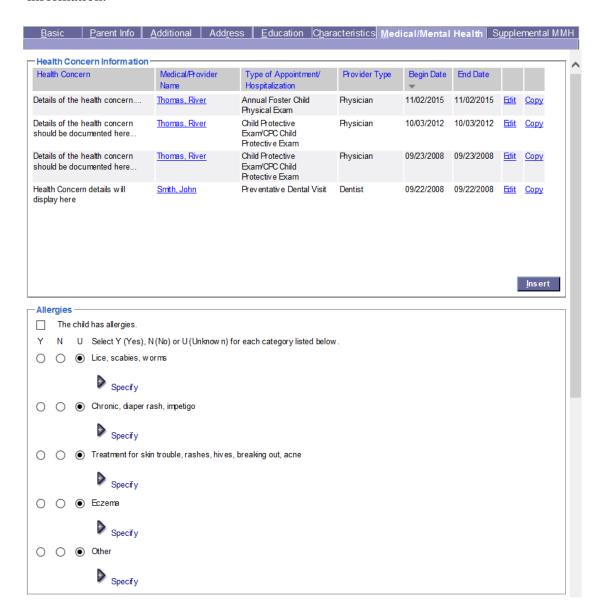


Place the cursor over the Details flare next to a value for additional information.



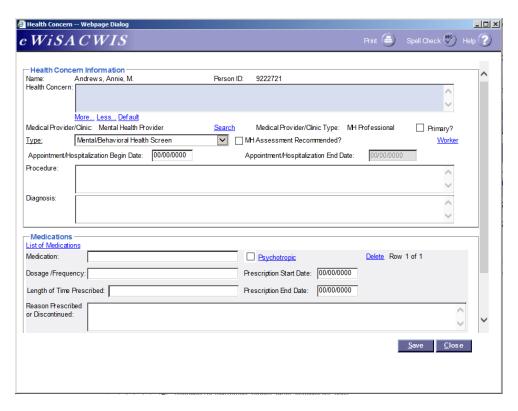
February 2017

- 10. The Medical/Mental Health tab is used to document Health Concerns, Allergies, Primary Health Care Providers, Immunizations, Growth Chart Measurements, Health Insurance, Emergency Contact information and other pertinent medical information.
  - To enter a new Health Concern click the Insert button in the Health Concern Information group box, or click <a href="Copy">Copy</a> next to an existing row to copy the associated Medical/Provider Name information.





- 11. Clicking on the Insert button inside the Health Concern Information group box will open the Health Concern page. The Health Concern page is used to document a health concern, medical provider type and address, and whether that medical provider is a primary provider.
  - If the Primary checkbox is selected, the medical provider's name appears back on the Medical/Mental Health tab. Additionally, the provider's name and demographic information prefills to the Permanency Plan.
  - Select the visit type from the drop-down box.
  - Enter the Appointment/Hospitalization Begin Date. All types except for Hospitalization, are considered an appointment (occurred on the same day) and will automatically prefill the end date with the same date. Hospitalization will allow for entry of a date range.
  - Enter any applicable procedure and diagnosis information.

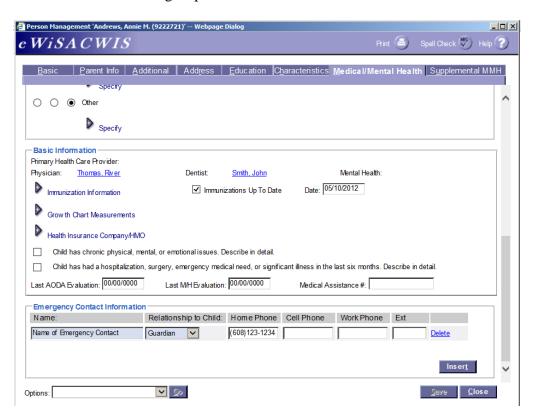


**Note:** Depending on the Appointment/Hospitalization Type selected, additional information may be required. For instance, if the Type 'Well Child Exam/Visit' (Medical Provider/Clinic Type = Physician), indicate the Health Check Period.

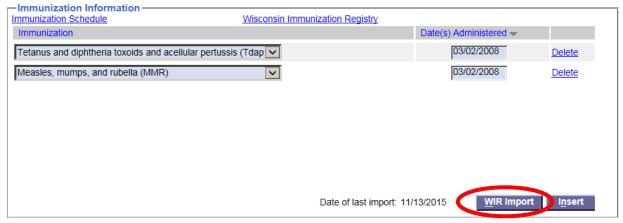


12. Enter any medications prescribed in the Medications group box on the page. Click the Insert button to add multiple medications. Use the <u>List of Medications hyperlink</u> to find the exact spelling of a particular medication if you do not know it. Use the <u>Psychotropic</u> checkbox to identify if the medication is psychotropic.

- 13. Click Save to return to the Medical/Mental Health tab in Person Management.
- 14. A summary row prefills to the Health Concern Information group box. Select the <u>Edit</u> hyperlink to modify the Health Concern. Click a column header to sort multiple Health Concerns by that column.
- 15. A Physician, Dentist or Mental Health provider designated as primary on a Health Concern will display in the Basic Information group box.



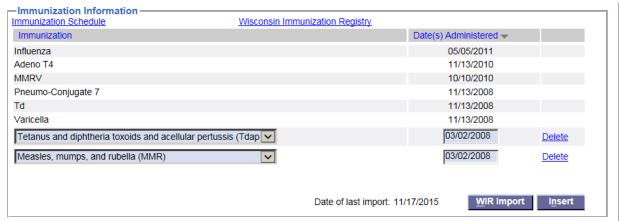
16. Click the Immunization Information expando. Immunization information for children who have received immunizations in Wisconsin can be imported directly from the Wisconsin Immunization Registry (WIR). Click the WIR Import button to import available records\*.



<sup>\*</sup>If more than one child is found, a selection page with additional information appears.

Note: Clicking the <u>Immunization Schedule</u> hyperlink opens the CDC immunization schedules.

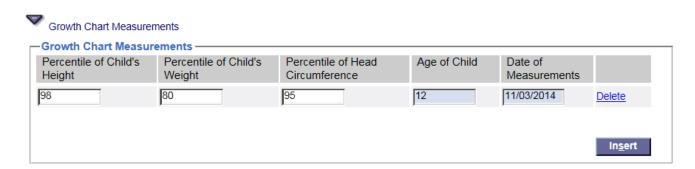
17. Click the Insert button to enter immunizations not in WIR (e.g. immunizations administered outside of Wisconsin or that may not be yet be entered in WIR). Select the appropriate immunization from the drop-down and enter the date administered. Click Save when finished.



**Note:** A duplicate immunization entry may occur when one has been manually inserted, and then is added via the WIR Import. In this circumstance, delete the manually entered row by selecting the <u>Delete</u> hyperlink next to the immunization.

**Note:** Click the <u>Wisconsin Immunization Registry</u> hyperlink to open the enhanced view of the child's immunization history and recommended immunizations in WIR.

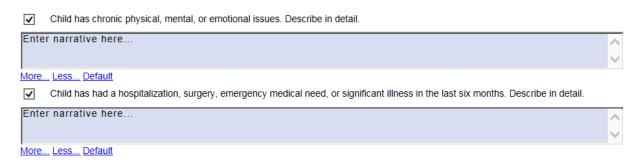
18. Click the Growth Chart Measurements expando to view or enter information. Click the Insert button to insert a new row within which the Percentile(s) of measurement(s), Age of Child, and Date of Measurements can be recorded.



22. Click the Health Insurance Company/HMO expando to view or enter information. Click the Insert button to insert a new row within which the Insurance Company/HMO, Phone #, Policy #, Group # and Subscriber information can be recorded.



23. If applicable, select the checkbox for "Child has chronic physical, mental, or emotional issues. Describe in detail." or "Child had had a hospitalization, surgery, emergency medical need, or significant illness in the last six months. Describe in detail." Once selected, a narrative box displays and is required for the question.

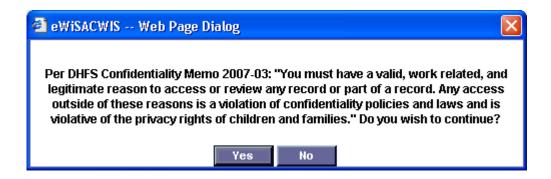


24. The Last AODA and/or Mental Health (MH) Evaluation and associated dates, along with Emergency Contact Information, complete the information which can be recorded within the Medical/Mental Health tab. Select the Save button to save information across all tabs within Person Management.

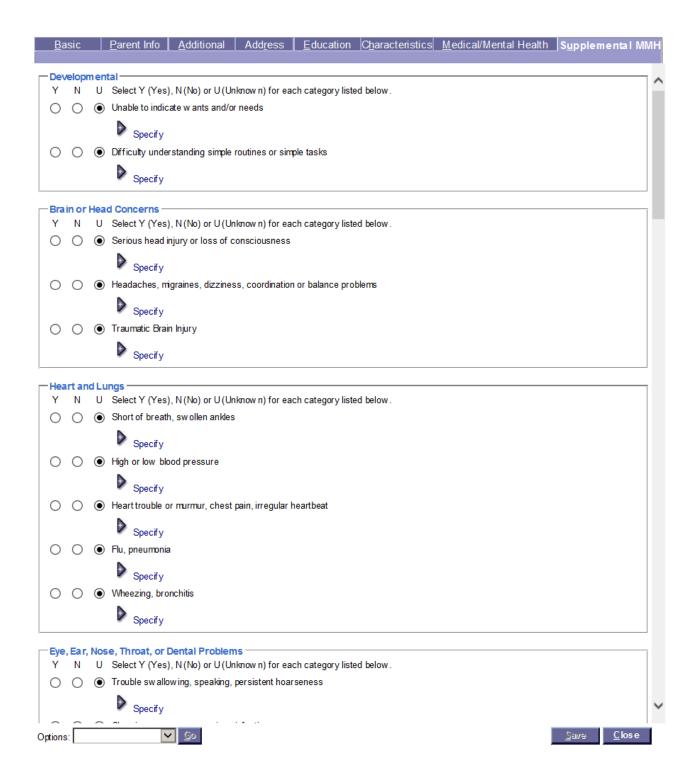
25. The following message will appear for those people who <u>do not have</u> security to view the Characteristics and Medical / Mental Health information on cases they are not assigned to through Search. They will not be able to view the information.

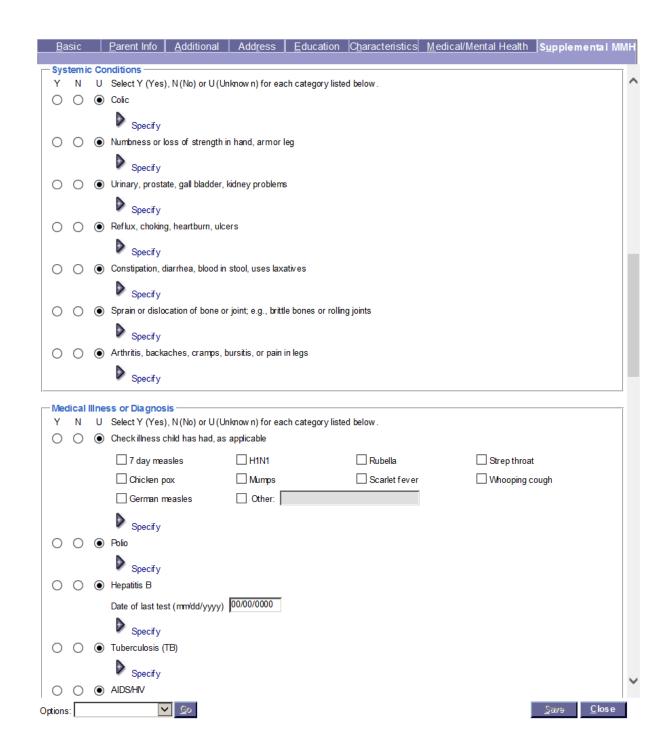


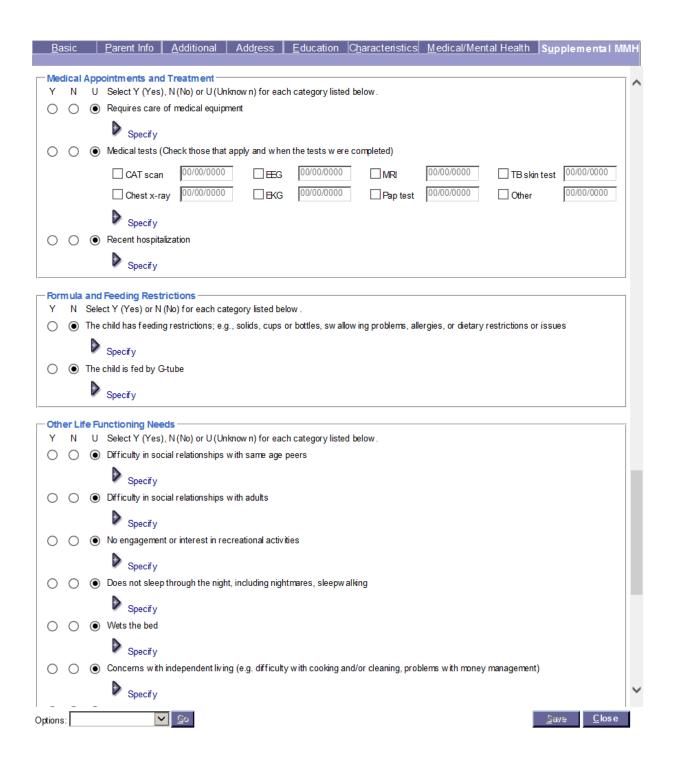
26. The following message will appear for those people who <u>have</u> security to view the Characteristics and Medical/Mental Health information on cases they are not assigned to through Search. They will be able to view the information.

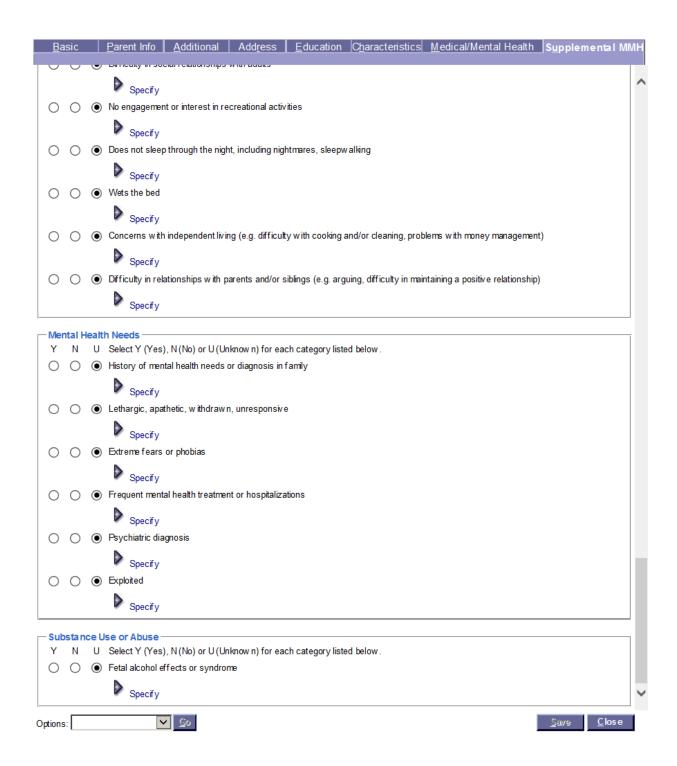


27. The Supplemental MMH tab is used to document details about the individual's medical and mental health conditions, appointment and treatment information, feeding concerns, life functioning needs, and other pertinent medical/mental health information.









28. The Options drop-down on each tab on Person Management has the value of 'Assets and Income'. See the Assets and Income User Guide for more information.

